

Subsequent Premium Submissions FireLight® Packaged Solution



Improve Processing Time
Reduce NIGO
Reduce Overhead



hexure_o

More Features.
Less Time.

About Service

This offering is designed to automate the process for submitting subsequent premium payments to carriers for in-force annuity and insurance policies. It supports a variety of premium methods and allows for fund allocation selection.

Package Includes:

- ✔ Sub-Pay Wizard
- ✔ GIACT Integration
- ✔ CT 1035 Yellow Pages Integration
- ✔ Includes up to 50 Funds for Allocation Elections

Value

- ✔ Reduce the number of customer touchpoints and speed up the processing
- ✔ Create a consistent process and reduce NIGO
- ✔ Enhance customer and advisor experience
- ✔ Reduce processing overhead lower costing
- ✔ Facilitates customer data pass-through within FireLight using the firm's industry standard data formats for consistent processes

Considerations

Requirements:

- ✔ Existing client with DTCC App/Sub
- ✔ Product agnostic
- ✔ Sub-Account funds
- ✔ User Acceptance Testing