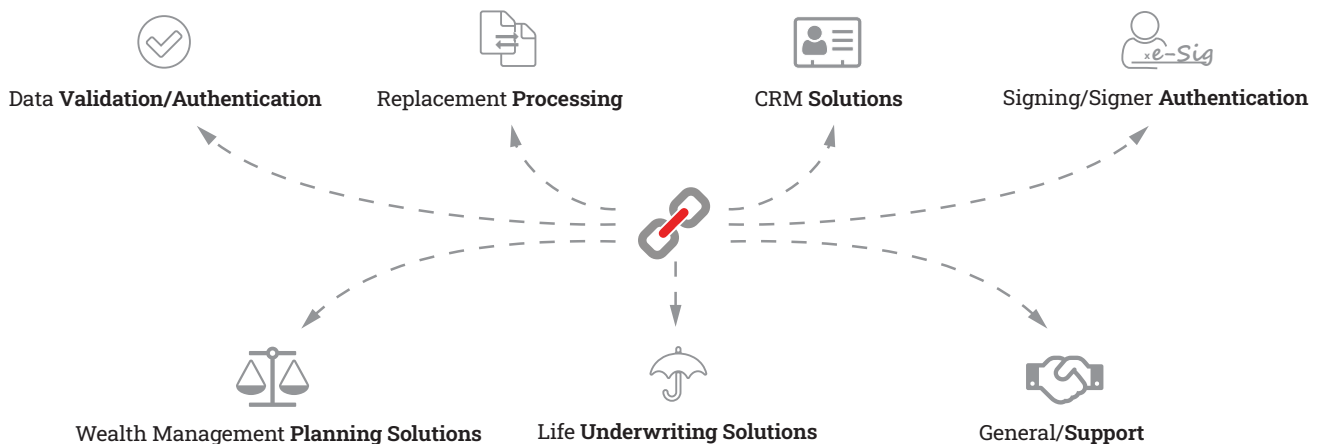


Available Integrations

Enhanced Data Entry and Verification Processes

Hexure has built-in integrations with the following solutions and solution providers. For licensing methods and third-party vendor contact information, connect with your Hexure representative.



Data Validation/Authentication

GIACT integration provides real-time ACH Validation. This is a great service to ensure the ACH/EFT information is accurate before submission. Rules can be written to present a message to the user or request another payment method based on the data returned from GIACT.

LexisNexis Data Entry Validation integration, available with LexisNexis, provides party authentication, validation, and risk assessment. Rules can be written to present a message to the user or stop the activity based on data returned from LexisNexis.

LOB.com integration provides for Address Validation. Integration is available without a third-party vendor license.

Replacement Processing

1035YellowPages integration, available with Cooperative Technologies, allows users to search and select the ceding carrier processing location and prefill the data. This integration also pulls in the e-Signature rules for the ceding carrier, if available, streamlining transfer and exchange processes.

Available Integrations

CRM Solutions

Google integration pulls data from the Google search engines for prefilling address data fields. Integration is available without a third-party vendor license.

NPIS integration enables advisors to look up doctor and doctor's office details and prefill data fields. Integration is available without a third-party vendor license.

Redtail integration pulls in client data from the Redtail CRM, providing a fast, easy, and accurate data entry process.

Salesforce integration provides a quick and accurate data entry experience by enabling users to pull their client data from Salesforce CRM.

WhitePages.com pulls in Whitepages data and prefills data fields, simplifying and accelerating the data entry process.

Life Underwriting Solutions

APPS Paramed Exam Scheduling integration allows for a Paramed exam to be scheduled through the Hexure platform by sending basic proposed insured's demographics and account information to APPs Schedule4Real Paramed online ordering system. Pending case status is returned for the agent to track the status post submission.

ExamOne Paramed Exam Scheduling integration allows for a Paramed exam to be scheduled through the Hexure platform by sending basic proposed insured's demographics and account information to ExamOneScheduleNow Paramed online ordering system. Pending case status is returned for the agent to track the status post submission.

LexisNexis Risk Classifier integration communicates with LexisNexis Risk Classifier service to receive a risk score and reason codes based on a collection of risk values with motor vehicle and credit records on an individual, which can control messages and rules in the Hexure platform for underwriting decisions.

Milliman IRIX® integration allows clients to automate their underwriting by performing real-time prescription history and other mortality risk assessment analysis to provide underwriting decisions and scores on individual life insurance applicants while inside the life application.

Swiss Re Magnum Pure integration embeds the Magnum Pure automated underwriting interview within FireLight to gather underwriting data for life applications. The data and underwriting decision retrieved from Magnum can be used in messages and rules in the platform.

Reinsurance Group of America (RGA) AURA NEXT integration embeds the automated underwriting interview within the Hexure platform for a seamless experience. The data and underwriting decision retrieved from AURA NEXT can be used in messages and rules in the platform.

Available Integrations

Signing and Signer Authentication

Condado Tele-Sign integration, available with Condado, a recording and tele script company, supports tele-sign as a signing option.

DocuSign integration is available for clients who would like to utilize DocuSign instead of the built-in e-Signature solution. The DocuSign feature is only available through Remote Sign, and requires the client to contract with DocuSign. Additional fees apply.

LexisNexis Signer Authentication integration, available with LexisNexis, provides signer knowledge-based authentication.

Twilio SMS Text integration, available with Twilio, offers signer two-factor SMS text authentication. Integration is available without a third-party vendor license.

Wealth Management Planning Solutions

Investnet/FIDx integration, available through Fiduciary Exchange (FIDx), enables the ability to leverage FireLight Illustration and FireLight e-Application activities within Investnet Wealth Management tools.

SIMON integration, available through SIMON Markets, LLC., enables the ability to leverage illustrations within the SIMON Platform.

General/Support

Comm100 integration provides chat and chatbot features.

DTCC integration supports the submission of APP/Sub files and money settlement. This integration requires provider work to be completed to submit files to the DTCC.

Google Analytics can be added, enabling firms to track users web traffic within the activity process including the activity status.

Vimeo integration allows clients to use off-the-shelf training videos or have our team upload custom firm videos into the platform. All videos are tagged and incorporated in the training tab throughout the agent facing processes. Integration available without a third-party vendor license..

For information regarding direct and indirect integration capabilities with third-party solutions, contact your Hexure representative.